



**CSL Limited
45 Poplar Rd, Parkville
Victoria 3052
Australia**

SUPPLEMENT

to the

prospectus dated 26 January 2018

for the public offer of

up to 90,000,000 shares of CSL Limited

under the CSL Limited Global Employee Share Plan

to the employees of the European Economic Area subsidiaries of CSL Limited

5 February 2018

**International Securities Identification Number (ISIN): AU000000CSL8
ASX Issuer Code: CSL
German Securities Code Number (Wertpapier-Kenn-Nummer): 890952
Trading symbol: CSJ**

IMPORTANT INFORMATION

This document constitutes a supplement (the “**Supplement**”) to the prospectus of CSL Limited dated 26 January 2018, as approved by the Bundesanstalt für Finanzdienstleistungsaufsicht on 29 January 2018 (the “**Prospectus**”). This Supplement has been drawn up in accordance with Section 16 (1) and (2) of the German Securities Prospectus Act (Wertpapierprospektgesetz –WpPG) which implements Directive 2003/71/EC of the European Parliament and of the Council of November 4, 2003, as amended, (the “**Prospectus Directive**”) into German law.

This Supplement and the Prospectus should be read in conjunction only and together constitute one prospectus for the purpose of the Prospectus Directive and the German Securities Prospectus Act. This Supplement shall only be distributed in connection with the Prospectus.

Terms defined or otherwise attributed meanings in the Prospectus have the same meaning when used in this Supplement.

In accordance with Section 16 (3) of the German Securities Prospectus Act, where the Prospectus relates to an offer of securities to the public, investors who have already agreed to purchase or subscribe for securities before a supplement is published have the right, exercisable within two working days after the publication of such supplement, to withdraw their acceptances provided that the new factor, mistake or inaccuracy referred to in Section 16 (1) of the German Securities Prospectus Act arose before the final closing of the offer to the public and the delivery of the securities. Revocations should be sent to: CSL Limited 45 Poplar Rd, Parkville, Victoria 3052 Australia.

SUPPLEMENTAL AND REPLACEMENT INFORMATION PERTAINING TO THE PROSPECTUS

CSL Limited announces that the Prospectus is supplemented and amended as follows:

The section “General Information – Documents available for inspection” shall be amended as follows:

The paragraph “This prospectus can be downloaded on the Company’s website at <http://www.csl.com.au/careers/employee-benefits.htm>.” shall be replaced by the following wording:

“This prospectus can be downloaded on the Company’s website at <https://www.csl.com/investors/shareholder-information>.”

The Prospectus was published and is made available on the Company’s website at <https://www.csl.com/investors/shareholder-information>. This Supplement will be published and made available on the same website.

RESPONSIBILITY STATEMENT

CSL Limited, whose corporate headquarters are located at 45 Poplar Rd, Parkville, Victoria 3052, Australia., assumes responsibility for the contents of this Supplement pursuant to section 5, paragraph 4 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*) and declares that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import, and that CSL Limited has taken all reasonable care to ensure that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

Victoria, Australia

5 February 2018

CSL Limited